



craft3



Existing Investor Questionnaire and Application

October 1, 2025

Existing Investor Questionnaire and Application

This Questionnaire and Application is for existing Craft3 Community Impact Investment Note investors. If you are a new investor, please complete the Application to Purchase Note and Investor Questionnaire. If your Accredited Investor Verification is more than 5 years old, we will need you to complete the full Application to Purchase Note and Investor Questionnaire. You can find that application here: www.Craft3.org/ImpactNote

The information contained in Investor Questionnaire is provided to Craft3, a Washington non-profit corporation, and its respective transferees, successors, assigns, heirs, and legal representatives in connection with the undersigned's interest in participating in Craft3's proposed offering of Notes (the "Notes"). Execution of this Investor Questionnaire by the undersigned investor does not constitute an offer to sell or a solicitation of an offer to buy any security. The Applicant understands that the information provided to Craft3 will be kept confidential by Craft3 and its agents and advisors and will not be disclosed to third parties without the Applicant's written consent unless disclosure of such information is required by law or regulation.

Legal Name of Investor(s): _____

I wish to be publicly acknowledged

Name to be acknowledged as (if different than legal name): _____

Note: If you agree to be publicly acknowledged we will list you as an investor on our Annual Investor Report and website, www.craft3.org/get-involved/supporters.

Investor Type: Existing

Investment Type: Renewal /Reinvestment New

Investment Amount: \$ _____

Note: Each Note's minimum amount is \$20,000 and may be increased in increments of \$5,000. Investors may purchase multiple notes.

Payment by check payable to the order of "Craft3"

Payment by ACH or wire transfer

Note: Craft3 will send payment instructions upon receipt and acceptance of Application.

INTEREST PAYMENT

Frequency: Semiannual Annual

Payment Method:

Receive interest payment by check

Receive interest payment by ACH

Reinvest interest in Note

Donate accrued interest to Craft3*

* Donation may be tax-deductible, as Craft3 is a 501(c)(3) organization. Consult with your tax adviser.

INTEREST RATES AND TERMS OF NOTE AS OF 10.01.2025

| TERM | INTEREST RATE | |
|----------|-----------------|------------|
| | Up to \$499,999 | \$500,000+ |
| 1-year | 3.00% | 3.50% |
| 2-years | 3.25% | 3.75% |
| 3-years | 4.00% | 4.50% |
| 5-years | 4.25% | 4.50% |
| 7-years | 3.00% | 3.25% |
| 10-years | 3.25% | 3.50% |

Please select your investment term:

NOTE: To achieve even greater impact, an investor may elect to receive a lower interest rate, including 0%.

I would like to choose the 0% interest rate option for a term of _____ years.

I would like to choose a lower rate of _____% for a term of _____ years.



SECTION 1

Updates to Investor Information

You only need to complete this page if your information has changed.

My contact information has changed (update all that apply)

Address in Principal State of Residence/Organization:

Preferred Mailing Address (if different):

Telephone: _____

Email(s): _____

SSN or Taxpayer ID: _____

Date of Birth/Establishment: _____

Note: The USA PATRIOT Act requires all financial institutions to obtain, verify, and record information that identifies each person who purchases a Note—specifically their name, address, date of birth, and social security number or taxpayer identification number.

My payment information has changed to:

My advisor has changed to:

Firm Name: _____

Contact Name(s): _____

Address: _____

Telephone: _____

Email: _____

CRD/IARD #: _____

THE NOTES ARE OFFERED IN RELIANCE UPON EXEMPTIONS FROM REGISTRATION PROVIDED BY SECTION 4(A)(2) OF THE SECURITIES ACT OF 1933, AS AMENDED, AND RULE 506(C) OF REGULATION D PROMULGATED THEREUNDER. THE NOTES HAVE NOT BEEN RECOMMENDED BY ANY FEDERAL OR STATE SECURITIES COMMISSION OR REGULATORY AUTHORITY. FURTHERMORE, THE FOREGOING AUTHORITIES HAVE NOT DETERMINED THE ACCURACY, ADEQUACY, TRUTHFULNESS, OR COMPLETENESS OF THIS DOCUMENT OR THE OFFERING MEMORANDUM AND HAVE NOT PASSED UPON THE MERIT OR VALUE OF THESE SECURITIES, OR APPROVED, DISAPPROVED OR ENDORSED THE OFFERING. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

The Notes are not secured by any collateral, guaranteed or endorsed by any bank, and are not insured by the FDIC or any other agency. The Applicant must depend solely on Craft3's financial condition and operations for repayments of principal and interest on the Notes.

The Notes are subject to certain risks, which are described in the "Risk Factors" section of the Offering Memorandum, which must be reviewed before investing. For additional information, please contact ImpactNotes@craft3.org

SECTION 2

Additional Terms of Investment

1. **Representations and Warranties.** The Applicant represents, warrants and agrees as follows:

- (a) The Applicant is an “accredited investor” as that term is defined in Rule 501(a) under Regulation D promulgated under the Securities Act of 1933, as amended (the “**Securities Act**”).
- (b) The Applicant has received and reviewed a copy of the Offering Memorandum of Craft3, dated October 1, 2025 (the “**Offering Memorandum**”), including the current Description of Notes, current Interest Rate Sheet, and any other documents that are incorporated into the Offering Memorandum, which summarizes the terms, risks and other information regarding the Notes. “**Notes**” has the meaning as defined in the Offering Memorandum. In addition, the Applicant acknowledges that the Applicant has been given the opportunity to (i) ask questions and receive satisfactory answers concerning the terms and conditions of the offering and (ii) obtain additional information in order to evaluate the merits and risks of an investment in the Notes and to verify the accuracy of the information contained in the Offering Memorandum. No statement, printed material or other information that is contrary to the information contained in the Offering Memorandum has been given or made by or on behalf of Craft3 to the Applicant.
- (c) The Applicant understands that the Notes have not been, and will not be, registered under the Securities Act or any state securities laws, and are being offered and sold in reliance upon federal and state exemptions from registration requirements for transactions not involving any public offering. The Applicant recognizes that reliance upon such exemptions is based in part upon the representations of the Applicant contained herein. The Applicant represents and warrants that the Notes will be acquired by the Applicant solely for the account of the Applicant, for investment purposes only and not with a view to the distribution thereof. The Applicant represents that the Applicant (i) is a sophisticated investor with such knowledge and experience in business and financial matters as will enable the Applicant to evaluate the merits and risks of investment in the Notes, (ii) is able to bear the economic risk and lack of liquidity of an investment in the Notes and (iii) is able to bear the risk of loss of its entire investment in the Notes.
- (d) The Applicant recognizes that (i) an investment in the Notes involves certain risks and (ii) the Notes will be subject to certain restrictions on transferability as described in the Offering Memorandum and, as a result, the marketability of the Notes will be severely limited. The Applicant agrees that it will not transfer, sell or otherwise dispose of the Notes in any manner that will violate the terms of the Note, the Securities Act, the rules and regulations of the Securities and Exchange Commission (the “**SEC**”) or the laws and regulations of any other federal, state or municipal authority having jurisdiction thereof, or subject Craft3 to regulation under the Investment Company Act of 1940, as amended.
- (e) The Applicant is aware that (i) no federal, state, local or foreign agency has passed upon the Notes or made any finding or determination as to the fairness of this investment and (ii) Craft3 may choose not to accept this Application, for any reason or no reason.
- (f) The execution and delivery of this Application and the Note, the consummation of the transactions contemplated hereby by the Applicant and the performance of the Applicant’s obligations hereunder and under the Note will not conflict with, or result in any violation of or default under, any provision of any governing instrument applicable to the Applicant, or any agreement or other instrument to which the Applicant is a party or by which the Applicant or any of its properties are bound, or any foreign or domestic permit, franchise, judgment, decree, statute, rule or regulation applicable to the Applicant or the Applicant’s business or properties.

SECTION 2 ADDITIONAL TERMS OF INVESTMENT CONTINUED

- (g) The Applicant represents as follows:
- (i) The Applicant has not, within the last 10 years, been convicted of a felony or misdemeanor, in the United States, (i) in connection with the purchase or sale of any security, (ii) involving the making of any false filing with the SEC or (iii) arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser or paid solicitor of purchasers of securities;
 - (ii) The Applicant is not currently subject to any order, judgment or decree of any court of competent jurisdiction, entered in the last 5 years, that restrains or enjoins the Applicant from engaging in any conduct or practice (i) in connection with the purchase or sale of any security, (ii) involving the making of a false filing with the SEC or (iii) arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser or paid solicitor of purchasers of securities;
 - (iii) The Applicant is not currently subject to a “final order”¹ of a state securities commission (or an agency or officer of a state performing like functions), a state authority that supervises or examines banks, savings associations, or credit unions, a state insurance commission (or an agency or officer of a state performing like functions), an appropriate federal banking agency, the National Credit Union Administration, or the Commodity Futures Trading Commission, that (i) bars the Applicant from: (A) association with an entity regulated by such commission, authority, agency or officer; (B) engaging in the business of securities, insurance or banking or (C) engaging in savings association or credit union activities or (ii) constitutes a final order based on a violation of any law or regulation that prohibits fraudulent, manipulative or deceptive conduct within the last 10 years;
 - (iv) The Applicant is not currently subject to an order of the SEC pursuant to Section 15(b) or 15B(c) of the Securities Exchange Act of 1934, as amended (the “**Exchange Act**”) or Section 203(e) or (f) of the Investment Advisers Act of 1940, as amended (the “**Advisers Act**”) that (i) suspends or revokes the Applicant’s registration as a broker, dealer, municipal securities dealer or investment adviser, (ii) places limitations on the Applicant’s activities, functions or operations or (iii) bars the Applicant from being associated with any entity or from participating in the offering of any penny stock;
 - (v) The Applicant is not currently subject to any order of the SEC, entered in the last 5 years, that orders the Applicant to cease and desist from committing or causing a violation or future violation of (i) any scienter-based anti-fraud provision of the federal securities laws (including without limitation Section 17(a)(1) of the Securities Act, Section 10(b) of the Exchange Act and Rule 10b-5 thereunder, Section 15(c)(1) of the Exchange Act and Section 206(1) of the Advisers Act, or any other rule or regulation thereunder) or (ii) Section 5 of the Securities Act;
 - (vi) The Applicant is not currently suspended or expelled from membership in, or suspended or barred from association with a member of, a registered national securities exchange or registered national or affiliated securities association for any act or omission to act constituting conduct inconsistent with just and equitable principles of trade;
 - (vii) The Applicant has not filed as a registrant or issuer, or has not been named as an underwriter in, a registration statement or Regulation A offering statement filed with the SEC that, within the last 5 years, (i) was the subject of a refusal order, stop order, or order suspending the Regulation A exemption or (ii) is currently the subject of an investigation or proceeding to determine whether such a stop order or suspension order should be issued;
 - (viii) The Applicant is not subject to (i) a United States Postal Service false representation order entered into within the last 5 years or (ii) a temporary restraining order or preliminary injunction with respect to conduct alleged by the United States Postal Service to constitute a scheme or device for obtaining money or property through the mail by means of false representations;

¹ The term “final order” means a written directive or declaratory statement issued by a federal or state agency pursuant to applicable statutory authority that provides for notice and an opportunity for hearing, which constitutes a final disposition or action by that federal or state agency. A final order may still be subject to appeal and otherwise meet this definition.

SECTION 2
ADDITIONAL TERMS OF INVESTMENT CONTINUED

- (ix) If the Applicant is an entity, the Applicant confirms that all of the above representations made under this subsection (g) are true and correct with respect to the Applicant and each person (whether an individual or an entity) that controls such entity (whether through ownership of voting securities or otherwise); and
- (x) If the Applicant cannot confirm all of the statements under this subsection (g), by checking the following box, the Applicant (i) confirms that the Applicant has obtained a waiver from disqualification under Rule 506(d) either (A) from the SEC or (B) from the court or regulatory authority that entered the relevant order, judgment or decree and (ii) agrees to submit information about the relevant disqualifying event and evidence of the waiver to Craft3 together with this Application.
- (h) The foregoing representations and warranties, and all other statements contained elsewhere in this Application or in any documentation provided in connection with this Application, are true and correct as of this date and the date of Note. **If in any respect such representations and warranties or statements are not correct and accurate prior to the time, if any, that Craft3 issues the Note, the Applicant must give immediate written notice of such fact to Craft3, specifying which representations and warranties or statements are not true and correct and the reasons therefor.**
2. **Indemnification.** The Applicant acknowledges that the Applicant understands the meaning and legal consequences of the representations and warranties and statements made by the Applicant herein, and that Craft3 is relying on such representations and warranties and statements in making its determination of whether to accept this Application. The Applicant hereby agrees to indemnify and hold harmless Craft3 and its affiliates, all other noteholders and each director, employee or agent of Craft3 from and against any and all loss, damage or liability due to or arising out of a breach of any representation or warranty or inaccuracy of any statement made by the Applicant in this Application.
3. **Non-transferability.** The Applicant may not transfer or assign this Application, or any interest herein.
4. **Acceptance.** Craft3 may, in its sole discretion, determine whether to accept this Application. Acceptance will be given to the Applicant by Craft3's execution and delivery of the Note to the Applicant. If so accepted, this Application (i) will be binding upon the Applicant's heirs, successors, legal representatives and assigns, (ii) may not be canceled, terminated or revoked by the Applicant, except as provided under applicable law and (iii) will be governed by and construed in accordance with the laws of the State of Washington (without giving effect to any choice of law or conflict of law rules or provisions that would cause the application of the laws of any jurisdiction other than the State of Washington).
5. **Termination.** If this Application is not accepted by Craft3, this Application will be null and void and of no further force and effect, and no party will have any rights against any other party hereunder.
6. **Successors.** Except as otherwise provided herein, this Application and all of the terms and provisions hereof are binding upon and inure to the benefit of the parties and their respective heirs, executors, administrators, successors, trustees and legal representatives. If the Applicant is more than one person, the obligation of the Applicant are joint and several and the acknowledgements, representations, warranties, covenants, and agreements herein contained are deemed to be made by and be binding upon each such person and such person's heirs, executors, administrators, successors, trustees and legal representatives.
7. **Survival.** The acknowledgements, representations, warranties, covenants and agreements herein contained survive the acceptance of this Application and the issuance of Note to the Applicant.
8. **No-Waiver.** No provision of this Application may be deemed to have been waived, unless such waiver is contained in a written notice given to the party claiming such waiver has occurred, and no such waiver may be deemed to be a waiver of any other or further obligation or liability of the party or parties in whose favor the waiver was given.

SECTION 3

Existing Investor Questionnaire and Application Signature Page

- By signing below, the Applicant affirms that they have reviewed and understood the representations, warranties, and other terms of this Questionnaire below.
- Under Rule 506(c) of Regulation D promulgated under the Securities Act of 1933, as amended (the “Securities Act”), Craft3 must take reasonable steps to verify that all purchasers of Notes are “accredited investors” within the meaning of Rule 501(a) of Regulation D under the Securities Act.

By signing below, the undersigned Applicant affirms that they continue to qualify as an “accredited investor” within the meaning of Rule 501(a) of Regulation D and that less than 5 years have elapsed since Applicant’s last full demonstration to Craft3 of “accredited investor” status.

FOR INDIVIDUAL INVESTORS:

| | | |
|------------|-----------|------|
| Print Name | Signature | Date |
|------------|-----------|------|

(If jointly held, also complete below for joint tenant, joint noteholder, or tenant in common)

| | | |
|------------|-----------|------|
| Print Name | Signature | Date |
|------------|-----------|------|

FOR CORPORATIONS, PARTNERSHIPS, LIMITED LIABILITY COMPANIES, TRUSTS OR OTHER ENTITIES:

| | |
|---|-----------|
| Print Name of Entity | |
| _____ | _____ |
| Print Name of Authorized Representative | Signature |
| _____ | _____ |
| Title of Authorized Representative | Date |

You can email your application to ImpactNotes@Craft3.org